29 August, 2003.

Mr Albert Chai General Manager Vicgonic (International) Ltd HONG KONG

Dear Mr Chai,

5.

I was asked to review these 12 subject patients between 4 August 2003 and 18 August 2003 to assess objectively and independently their respective Liver and Kidney functions, clinically and biochemically and to conclude therefrom, if there were any adverse effect(s) caused by VI-28 Anti-ageing Treatment on these organs.

Details of the 12 subjects are as follow:

Non-smoker, non-drinker Hypertension for 10 years, taking Dilatrend 25 mg daily Cholecystectomy for gallstone 2000. Urinalysis normal. Kidney function tests normal. Liver function tests normal. 2. Smokes 40 cigarettes/day for 30 years; drinks beer socially Repair of inguinal hernia Urinalysis: pus cells 6-10 Kidney function normal; Liver function tests showed marginal rise of Alkaline phosphatase of 101 and ALT of 70(N<58) 3 Smokes 40 cigarettes/day till 4 years ago, now 6/day. Drinks alcohol socially Urinalysis protein(+) sugar(+) pus cell 50-60/hpf Kidney function tests normal. Liver function tests showed raised Alkaline phosphatase of 110 and GGTP of 188 4 Non-smoker; non-drinker Hypertension not on treatment Urinalysis normal. Kidney function normal. Liver function showed a raised ALT of 60(N<58)

6. Non-smoker; social drinker Urine glucose(+++) no protein or RBC Kidney function and Liver function tests normal. 7 Non-smoker; Non-drinker Hypertensive BP150/100 Urinalysis normal. Kidney function and Liver function tests normal 8. Non-smoker; Social drinker Hypertensive BP 150/96 Urinalsysis normal; Kidney function and Liver function tests normal 9. Smokes 30 cigarettes/day till 10 years ago when found diabetic Non-drinker Chronic Hepatitis B Hypertension since 2001 Bilateral cataract Urine glucose (+++) protein(-) and RBC(-) Kidney function tests normal. Liver function tests: raised Alkaline phosphatase of 105 10. — Non-smoker; Non-drinker Hypertension for 3 years on treatment Urine normal Kidney function normal. Liver function: Raised ALT of 61(N<58) 11. -Smokes 60 cigarettes/day: Non-drinker Diabetes for 2 years. High blood cholesterol Urine glucose(++)protein(-)RBC(-) Kidney and Liver functions normal. 12. — Non-smoker; non-drinker Urinalysis normal. Kidney and Liver function tests normal

Smokes 40 cigarettes/day for 40 years Drinks beer/red wine/brandy daily Urinalysis normal; Kidney function and Liver function tests were normal

The laboratory tests showed that at 11-13 months, the above-captioned subjects' liver and kidney function tests results compared favourably with those obtained at 0,1,3 and 4 months.

Having reviewed these 12 subjects clinically and interpreted the laboratory tests results in the light of their clinical situation, aided by the previous tests results made available to me, I conclude that your treatment has NOT caused any adverse effects on their LIVER and/or KIDNEY functions.

The findings in Subject A138 are particularly worth mentioning. He suffers from Diabetes mellitus, Hypertension, Chronic Hepatitis B and Cataract. His ALT was 161 at 0 month, 165 at 3 months and 43 at 11-13 month which suggests that this drug is effective in combating chronic hepatitis.

Subjects A141 and A161 are both diabetic. They both had raised ALT at 0 month and they are now both normal. This seems to suggest that your treatment is beneficial in diabetic patients with liver dysfunction.

Thank you for your kind attention and the opportunity to participate in this study

Yours faithfully,